

DAILY RESEARCH



Presented by
Technical Analyst

30 April 2024

Statistics 29 April 2024

| | | | |
|--------------------|----------|---------|--------|
| IHSG | 7155.78 | +119.71 | +1.70% |
| DJIA | 38386 | +146.4 | +0.38% |
| Nasdaq | 15983 | +55.2 | +0.35% |
| S&P 500 | 5116 | +16.2 | +0.32% |
| FTSE 100 | 8147 | +7.2 | +0.09% |
| DAX | 18118 | -42.8 | -0.24% |
| CAC 40 | 8065 | -23.1 | -0.29% |
| Nikkei | 37935 | closed | +0% |
| HSI | 17746 | +95.8 | +0.54% |
| Shanghai | 3113 | +24.4 | +0.79% |
| Gold | 2345.90 | -1.30 | -0.06% |
| Nickel | 19256.50 | +65.00 | +0.34% |
| Copper | 466.95 | +9.52 | +2.08% |
| WTI Oil | 82.52 | -1.33 | -1.59% |
| Coal Apr | 137.40 | +2.990 | +2.16% |
| Coal May | 137.50 | +1.10 | +0.80% |

CORPORATE ACTIONS

DIVIDEN TUNAI:

| Stock | Cum Date | Price |
|-------|----------|-----------|
| BELL | 30 Apr | Rp |
| CINT | 30 Apr | Rp 5 |
| XCID | 30 Apr | Rp 0.6942 |
| AALI | 02 Mei | Rp 165 |

RIGHT ISSUE:

| Stock | Cum Date | Ratio (New:Old) | Price |
|-------|----------|-----------------|-------|
|-------|----------|-----------------|-------|

STOCK SPLIT:

| Stock | Trade Date | Ratio (Old:New) |
|-------|------------|-----------------|
|-------|------------|-----------------|

ECONOMICS CALENDAR

Senin 29 April 2024

IDR Foreign Direct Investor,

Selasa 30 April 2024

JPY Industrial Production, USD employment Benefits, USD Redbook, S&P/CH HPI Composite, USD Chichago PMI, CB Consumer Confidence

Rabu 1 Mei 2024

IDR Labor Day, USD ADP Nonfarm Employment Change, S&P Global US Manufacturing PMI, JOLTs Job Openings, ISM Manufacturing Prices, ISM Manufacturing PMI, ISM Manufacturing Employment, USD Construction Spending, Crude Oil Inventories.

Kamis 2 Mei 2024

USD Fed Interest Rate Decision, FOMC Statement, FOMC Press Conference, IDR Nikkei Manufacturing PMI, IDR Core Inflation, USD Initial Jobless Claim, Nonfarm Productivity, USD Unit Labor Cost, USD Trade Balance, USD Export & Import

Jumat 3 Mei 2024

Fed's Balance Sheet, USD Nonfarm Payrolls, USD Unemployment Rate, USD Average Hourly Earnings, S&P Global Service PMI, ISM Non-Manufacturing PMI, ISM Non-Manufacturing Prices.

Profindo Research 30 April 2024

Bursa Saham Amerika ditutup menguat pada Senin (29/04), jelang pengumuman hasil rapat Federal Reserve (FOMC) terkait kebijakan suku bunga. Saham-saham teknologi menguat.

DJIA +0.38%, Nasdaq +0.35%, S&P500 +0.32%

Bursa Saham Eropa bergerak melemah pada Senin (2/04).

FTSE 100 +0.09%, Dax -0.24%, CAC40 -0.29%

Bursa Saham Asia-Pasifik bergerak menguat pada Senin (29/04), para pelaku pasar menantikan pertemuan bank sentral Amerika Serikat (AS) The Fed minggu ini.

Nikkei +0%, HSI +0.54%, Shanghai +0.79%

Harga emas melemah ke level \$2345.90 pada Senin (29/04), Harga minyak WTI melemah di level \$82.52 pada Senin (29/04).

Gold -1.59%, WTI Oil -0.06%

Indeks Harga Saham Gabungan



Pada perdagangan Senin 29 April 2024, IHSG ditutup pada level 7155,78 menguat +1.7%. IHSG rebound kembali ke atas level psikologis 7100.

IHSG ditutup di zona hijau ditengah sikap investor yang cenderung wait and see menanti rilis data ekonomi penting dari global maupun domestik. Meski IHSG ditutup di zona hijau namun asing masih mencatatkan net sell di pasar saham Indonesia. Dalam lima pekan terakhir, investor asing mencatat net sell sebesar Rp 40,04 triliun. Hal ini berdampak negatif terhadap pasar keuangan domestik dan berujung pada tekanan terhadap mata uang Rupiah. Dari global, The Fed akan merilis data suku bunga yang berpotensi masih akan cukup tinggi. Hal ini terjadi mengingat data-data ekonomi AS belum menunjukkan perbaikan yang mendorong pemangkasan suku bunga.

Transaksi IHSG sebesar 13.756 T serta asing masih mencatatkan net sell sebesar 450.21 M. Secara sektoral, sektor kesehatan menjadi penopang IHSG. sementara dari saham BMRI, BREN, BBKA, ASII, TLKM turut menjadi penopang IHSG sampai akhir perdagangan.

Pada perdagangan Selasa 30 April IHSG diprediksi akan bergerak menguat pada rentan 7036 - 7185. Saham – saham yang dapat diperhatikan seperti PTBA, SSMS, LSIP, HRUM.

Profindo Technical Analysis 30 April 2024

**PT Bukit Asam Tbk
(PTBA)**

BUY ON WEAKNESS (2940 - 3000)
Target Price 3060 – 3150 - 3250
Stoploss < 2860

Pada perdagangan 29 April, PTBA ditutup pada level 3000 menguat +4.17%. Secara teknikal, PTBA berada di area support dan potensi reboun menuju last high, PTBA masih terjaga pada fase uptrendnya. Indikator stochastic potensi membentuk goldencross dan MACD masih berad di area positif.



**PT Sawit Sumbermas Sarana Tbk
(SSMS)**

BUY ON WEAKNESS (1080 – 1100)
Target Price 1130 - 1170
Stoploss < 1050

Pada perdagangan 29 April, SSMS ditutup pada level 1105 menguat +9.95%. Secara teknikal, SSMS breakout resisten dan bertahan tutup di atas level tersebut didukung oleh penguatan volume, masing-masing indikator menguat, stochastic dan MACD membentuk golden cross.



PT PP London Sumatra Indonesia Tbk (LSIP)

BUY ON WEAKNESS (855 - 870)
Target Price 900 – 925 - 945
Stoploss < 825

Pada perdagangan 29 April, LSIP ditutup pada level 870 menguat +2.96%.

Secara teknikal, LSIP sedang konsolidasi di area support potensi rebound, LSIP belum berhasil membentk lower low sehingga mematahkan pola uptrend. Indikator stochastic menguat mmembentuk goldencross yang didukung oleh penguatan volume pembelian.



PT Harum Energy Tbk (HRUM)

BUY ON WEAKNESS (1345 - 1380)
Target Price 1445 – 1500 - 1570
Stoploss < 1280

Pada perdagangan 29 April, HRUM ditutup pada level 1390 menguat +6.92%.

Secara teknikal, HRUM sedang dalam fase kondsolidari di area support, potensi rebound terbentuknya volume pembelian, indikator stochastic membentuk goldencross dan MACD masih berada di area positif.



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